

Shares and bonds

- Henkel shares track higher than overall market
- Henkel preferred share's DAX 30 weighting increased
- Henkel's position in leading sustainability indices confirmed
- International, widely diversified shareholder structure

Key data on Henkel shares 2007 to 2011

in euros	2007 ¹	2008	2009	2010	2011
Earnings per share					
Ordinary share	2.12	2.81	1.38	2.57	2.88
Preferred share	2.14	2.83	1.40	2.59	2.90
Share price at year-end²					
Ordinary share	34.95	18.75	31.15	38.62	37.40
Preferred share	38.43	22.59	36.43	46.54	44.59
High for the year²					
Ordinary share	37.50	34.95	31.60	40.30	41.10
Preferred share	41.60	38.43	36.87	48.40	49.81
Low for the year²					
Ordinary share	29.96	16.68	16.19	30.31	30.78
Preferred share	33.70	19.30	17.84	35.21	36.90
Dividends					
Ordinary share	0.51	0.51	0.51	0.70	0.78 ³
Preferred share	0.53	0.53	0.53	0.72	0.80 ³
Market capitalization² in bn euros					
Ordinary share in bn euros	9.1	4.9	8.1	10.0	9.7
Preferred share in bn euros	6.8	4.0	6.5	8.3	7.9

¹ Comparable based on share split (1:3) of June 18, 2007.

² Closing share prices, Xetra trading system.

³ Proposal to shareholders for Annual General Meeting on April 16, 2012.

Henkel share performance versus market January through December 2011

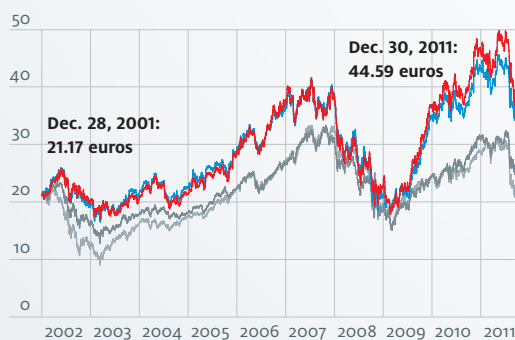
in euros



- Henkel preferred share
- Henkel ordinary share (indexed)
- DJ Euro Stoxx Consumer Goods (indexed)
- DAX (indexed)

Henkel share performance versus market 2002 through 2011

in euros



- Henkel preferred share
- Henkel ordinary share (indexed)
- DJ Euro Stoxx Consumer Goods (indexed)
- DAX (indexed)