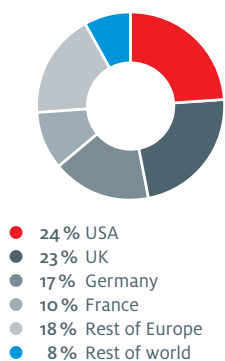


Shareholder structure:  
Institutional investors  
holding Henkel  
preferred shares



Source: Thomson Reuters.

The international importance of Henkel preferred shares derives not least from their inclusion in major indices that serve as important indicators for the capital markets and as benchmarks for fund managers. Particularly noteworthy in this respect are the MSCI World, the Dow Jones Euro Stoxx, and the FTSE World Europe indices. Henkel is also listed in the Dow Jones Titans 30 Personal & Household Goods Index, confirming our position as one of the 30 most important listed corporations operating in the personal and household goods sectors worldwide. And as a DAX stock, Henkel counts as one of the 30 most important listed companies in Germany.

Once again our advances and achievements on the sustainable development front likewise impressed the independent experts in 2011. Henkel's position in various national and international sustainability ratings and indices was further confirmed. The Dow Jones Sustainability Index (World and Europe) listed Henkel for the fifth consecutive year as industry leader in the market sector "Nondurable Household Goods." Our place in the FTSE4Good Ethical Index was likewise confirmed, as was our continued membership of the Ethibel Sustainability Index. In the latter, Henkel is one of just 200 corporations included from around the world. Henkel was also inducted into the Stoxx Global ESG Leaders index family newly launched in 2011 by Deutsche Börse (German Stock Exchange), and is thus listed as a "sustainable security" in the associated information portal. Since April 2011, the portal has acted as a funnel combining all the sustainable securities listed for trading on the German stock exchange.

As of year-end 2011 the market capitalization of the DAX-relevant preferred shares was 7.9 billion euros, placing Henkel 20th among DAX companies (2010: 21st). In terms of trading volumes, Henkel was ranked 27th on the list (2010: 26th). Our DAX weighting rose to 1.52 percent (2010: 1.32 percent).

#### International shareholder structure

The ownership structure of our preferred shares – the significantly more liquid class of stock – shows a free float of 100 percent. A large majority of these shares are owned by institutional investors with globally distributed shareholdings.

According to notices of disclosure received by the company, members of the Henkel family own a majority of the ordinary shares amounting to

53.21 percent. We have received no further notices of disclosure from other shareholders indicating a shareholding in excess of 3 percent of the voting shares (notifiable ownership).

In the period up to 2007, Henkel repurchased around 7.5 million preferred shares to fund the Stock Incentive Plan operated for our senior executive personnel. As of December 31, 2011, this treasury stock amounted to 3.8 million preferred shares.

#### Employee share program

Since 2001, Henkel has been operating an employee share program (ESP). For each euro invested in 2011 by an employee (limited to 4 percent of salary up to a maximum of 5,000 euros per year), Henkel added an additional 33 eurocents. Around 11,000 employees in 54 countries purchased Henkel preferred shares under this program in 2011. At year-end, some 14,500 employees held a total of around 3 million shares within the ESP, representing roughly 1.7 percent of total preferred shares outstanding. The vesting period for newly acquired ESP shares is three years.

#### Henkel bonds

Henkel is represented in the international bond markets by three bonds with a total nominal volume of 3.3 billion euros:

##### Bond data

	Senior bond	Senior bond	Hybrid bond
Due date	June 10, 2013	Mar. 19, 2014	Nov. 25, 2104 <sup>1</sup>
Volume	1.0 bn euros	1.0 bn euros	1.3 bn euros
Nominal coupon	4.25%	4.625%	5.375%
Coupon payment date	June 10	March 19	Nov. 25
Listing	Frankfurt	Luxembourg	Luxembourg
Security code no.	664196	A0AD9Q	A0JBUR
ISIN code	DE0006641962	XS0418268198	XS0234434222

<sup>1</sup> First call option for Henkel on November 25, 2015.

Further detailed information regarding these bonds, current developments in their respective prices and the associated risk premium (credit margin) can be found on our website

[www.henkel.com/bonds](http://www.henkel.com/bonds)